



Patient Name: _____ Date of Birth: __/__/____

New Patient Age 13-17 (Middle and High School Patients coming in with parents/guardians)

Thank you for taking the time to complete this packet. Your input is important and having this information before your appointment helps us use the time during your visit more efficiently to better address your concerns.

- Complete the information completely giving as much detail as possible.
- It is important to be honest. It is important for us to know what medications you take and other conditions you have so we can make the best decisions about your condition and care.
- Don't worry about answering the questions incorrectly or be concerned that you might 'label' yourself. There are no right or wrong answers.
- If you are unsure of an answer, provide an answer which best describes you a good deal of the time in that situation.
- It may seem like we are asking for a lot of information about you, however, it is just our effort to be as comprehensive and accurate as possible with our diagnosis.

Name of person completing this form: _____

Relationship to patient, if not patient completing form: _____

To start, tell us your specific concerns about symptoms and problems you are having that you want to make sure we cover during your appointment? ***(Preferably, we'd like the patient to complete this section, although, if a parent or caregiver wants to add a statement, we welcome that as well).**

REVIEW OF SYSTEMS:

Constitutional

- Yes No Problems Falling Asleep
- Yes No Trouble Staying Asleep
- Yes No Fatigue
- Yes No Daytime Sleepiness
- Yes No Decreased Appetite at lunch
- Yes No Decreased Appetite in general
- Yes No Weight Gain
- Yes No Weight Loss

Eyes

- Yes No Frequent Blinking/Squinting
- Yes No Vision Problems (**other than corrective lenses**)
- Yes No Itching/Rubbing Eyes

Ears/Nose/Throat

- Yes No Large Tonsils
- Yes No Snoring
- Yes No Hearing Loss

Respiratory

- Yes No Frequent Cough
- Yes No Cough at Night/Wakes Patient
- Yes No Shortness of Breath
- Yes No Tightness in Chest

Heart/Vascular

- Yes No Chest Pain
- Yes No Palpitations
- Yes No Heart Racing/Fast Heart Rate
- Yes No High Blood Pressure

Gastrointestinal

- Yes No Frequent Abdominal Pain
- Yes No Diarrhea
- Yes No Stool Leakage/Accidents
- Yes No Constipation
- Yes No GERD/Reflux/Frequent Heartburn
- Yes No Vomiting
- Yes No Blood in Stool

Genito/Urinary

- Yes No Bed Wetting
- Yes No Urine Accident/Incontinence
- Yes No Frequent Urinating
- Yes No Irregular, Heavy Period
- Yes No Significant Menstrual Pain

Skin/Hair/Nails

- Yes No Sores or Rashes
- Yes No Hair Loss
- Yes No Itchy skin
- Yes No Acne
- Yes No Twirls or Pull Hair
- Yes No Picks at Skin, Nails

Neurological

- Yes No Frequent Headaches
- Yes No Verbal Tics – Sniffing, Throat Clearing, Vocalizing
- Yes No Motor Tics – Blinking, Jerking
- Yes No Tremor
- Yes No Blank Staring Spells
- Yes No Seizures
- Yes No Weakness

Musculoskeletal

- Yes No Limp or Gait Disturbance
- Yes No Clumsy
- Yes No Joint Pain

Endocrine

- Yes No Diabetes
- Yes No Problems with Growth/Short Stature
- Yes No Frequent Urination/Drinks Excessive Fluids
- Yes No Thyroid Problems

Heme/Lymph

- Yes No Anemia
- Yes No Easily Bruised

Allergic/Immunologic

- Yes No Eczema
- Yes No Asthma

Psychiatric

- Yes No Anxious, Worries
- Yes No Sensory Issues- i.e. Hates Tags, Loud Noises, Problems with Food Textures
- Yes No Obsessive Compulsive Behaviors
- Yes No Rigid, Inflexible
- Yes No Depressed, Sad
- Yes No Irritable, Touchy
- Yes No Mood Issues Related to Menstruation
- Yes No Flat Effect/Zombie-like
- Yes No Frequent Anger
- Yes No Aggression
- Yes No Paranoid, hears/sees things others don't
- Yes No Special Abilities
- Yes No Apathetic/Lazy
- Yes No Low Self Esteem
- Yes No Racing Thoughts
- Yes No Thoughts of Self Harm, Suicide
- Yes No Attempts at Self Harm, Suicide
- Yes No Cutting Behavior
- Yes No Hypersexual Behavior
- Yes No Overly Confident or Grandiose
- Yes No Not Sleeping for over 24 Hours

ALLERGIES (list all food, drug, environmental *and* reaction if known):

CURRENT MEDICATIONS (*OTHER than* ADHD meds-include supplements and meds for all other medical issues):

CURRENT *ADHD* MEDICATIONS:

Medication Name	Dose	Effectiveness	Side effects

PAST ADHD MEDICATIONS:

Medication Name	Dose	Effectiveness	Side effects

Behavioral/Mental Health History:

Have you ever been previously diagnosed with ADHD? Yes No

Have you been diagnosed with any other learning problems? Yes No

Explain: _____

At what age (**or approximately when**) did ADHD symptoms become a problem for you? _____

In what areas of your life do ADHD symptoms bother you?

- | | |
|---|--|
| <input type="checkbox"/> Home | <input type="checkbox"/> Driving |
| <input type="checkbox"/> Work | <input type="checkbox"/> Family relationship (parents, siblings, sig others) |
| <input type="checkbox"/> School behavior | <input type="checkbox"/> Friend relationships |
| <input type="checkbox"/> School performance | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Homework | |

Have you had any of the following problems at school?

- Attention Problems
- Difficulty Reading
- Discipline Problems
- Poor School Performance
- Difficulty w/Math
- Work Hard w/Inferior Results
- Under Performance
- Turned in Work Late

Do you have any accommodations at school? (ex. IEP, 504 plan, extra time for exams) Yes No

If yes, explain: _____

Have you ever participated in any of the following treatments or therapies? Yes No

<input type="checkbox"/>	ADHD Coaching/counseling	<input type="checkbox"/>	Behavioral Modification	<input type="checkbox"/>	Occupational Therapy
<input type="checkbox"/>	Speech Therapy	<input type="checkbox"/>	Reading Intervention	<input type="checkbox"/>	Special Education

Have you ever been diagnosed/treated for any of the following?

Learning Disorder (specify: _____)

- Anxiety
- Depression
- Panic Disorder/panic attacks
- Bipolar Disorder
- OCD
- Tics/Tourette Syndrome
- Autism Spectrum
- Substance Abuse
- Other

FAMILY HISTORY:

- Please indicate with a ✓ if any of your immediate family members have experienced any of the following conditions.

	Mother	Father	Sibling(s)	Grandparent	Other family: list
ADHD					
Learning Disorder					
Anxiety					
Panic Disorder					
OCD					
Mood Disorder					
Bipolar Disorder					
Depression					
Schizophrenia					
Tics/Tourette's					
Headache/Migraines					
Autism/Asperger's					
Seizure Disorder					
Addiction/Substance Abuse					
Heart Disease Under Age of 40					
High Blood Pressure					
Stroke					
Diabetes					
Cancer					
Asthma					

MEDICAL HISTORY:

Newborn History:

- Were there any pregnancy complications? Yes No
 - Preterm Labor Meds During Pregnancy Drug/Alcohol use During Pregnancy
 - Other Exposure During Pregnancy Infection During Pregnancy Hypertension Diabetes
- Length of pregnancy? # Weeks: _____
- Type of delivery: C-Section Vaginal Vacuum Assisted Forceps Assisted Meconium
- Were there any delivery complications? Yes No
 - Difficult Delivery Nuchal Cord Hemorrhage
- Were there any problems after delivery? Yes No
 - Jaundice Breathing Problems Bleeding in Brain Bowel Problems Sepsis/Infection

Patient Name: _____

Developmental History:

Please mark when the patient achieved the following milestones (E = early, A = average, or L = late) as compared to others (explain if late):

- _____ Speech/Language (single words, sentences)
- _____ Fine Motor Skills (stacking blocks, thumb-finger grasp, drawing circle)
- _____ Gross Motor Skills (rolling over, standing, walking)
- _____ Toilet Training
- Did you ever have any regression in these areas? _____

Sleep History:

- Do you have a history of sleeping problems? (since infant/toddler years) Yes No
 Trouble Falling Asleep Trouble Staying Asleep Sleep Walking Talking in Sleep
 Frequent Nightmares Frequent Night Terrors Vivid Dreams
- Have you gone longer than 24 hours without sleep? Yes No
If yes, were you tired the next day? Yes No How often has this occurred? _____
What is the maximum number of days you have gone without sleep? _____
- Do you sleep after school/work? No Yes, Daily Yes, Occasionally
How long do you sleep? _____
- Do you feel tired during the day? Yes No Do you fall asleep during the day? Yes No

General Medical History:

- Have you ever been hospitalized? Yes No
If yes, please explain: _____
- Have you ever had a concussion or head injury? Yes No If yes, date: _____
- How is your vision? Normal Some vision impairment Wear corrective lenses/contacts
- How is your hearing? Normal Some hearing loss Uses hearing aid

Please check if you have ever experienced any of the following symptoms or conditions: None

<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Cardiac Abnormality	<input type="checkbox"/> Asthma
<input type="checkbox"/> Enuresis or bedwetting	<input type="checkbox"/> Seizures	<input type="checkbox"/> Constipation/Diarrhea
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Frequent Ear Infections
<input type="checkbox"/> Reflux	<input type="checkbox"/> Headaches/Migraines	<input type="checkbox"/> Other:

If yes, please explain:

Patient Name: _____

SURGICAL HISTORY:

- Tubes Yes No # Sets _____ 1st set at what age? _____
- Adenoidectomy Yes No
- Tonsillectomy Yes No
- Other surgery: _____

SOCIAL HISTORY:

- Parents Marital Status: Single Married Divorced Separated Widowed Never married
- With whom do you live? Parents Mom Dad Mom/Step-dad Dad/Step-mom Grandparent
 Other relative Non-relative
- Do you have a consistent nighttime routine? Yes No
- When do you go to sleep/wake up: ____ PM ____ AM
- TV in bedroom: Yes No
- Do you have any dietary restrictions? Yes No Yes, Explain _____
 Regular diet Vegetarian Other _____
- How would you rate your physical activity level?
 Very active Active Somewhat active Not active/couch potato
- Where do you attend school? _____ Grade: _____
- How is your academic performance? Good Fair Poor Failing/Danger of failing
 Problems with reading Problems with writing Problems with math
• Not a problem Somewhat of a problem Moderate Problem Significant Problem
- How is your school behavior? Good Disruptive Oppositional Meltdowns Other
• No problem Somewhat of a problem Moderate problem Significant problem
- Do you receive any school based accommodations? Yes No
 Resource classroom Individual testing
 IEP Reduced work volume
 504 Plan accommodation Response to intervention
 Extended time on testing Informal accommodations
 Testing in a quiet environment Other: _____
- How much time do spend per day doing the following? (____ hr/day)
 Homework _____ TV _____
 Job _____ Video games _____
 Extracurricular activities _____ Computers/social media _____
 Sports _____ Other _____
 Unstructured play/downtime _____

Patient Name: _____

- Describe your special interests/hobbies (ex. Sports, drama, music, martial arts, fine arts, etc.)

- Describe your after-school routine:

- | | |
|--|--|
| <input type="checkbox"/> Tutoring/educational intervention | <input type="checkbox"/> School sponsored club/extracurricular |
| <input type="checkbox"/> After school job | <input type="checkbox"/> School sports team |
| <input type="checkbox"/> Volunteer | <input type="checkbox"/> Rides bus |
| <input type="checkbox"/> Complete homework after school | <input type="checkbox"/> Car rider/I drive to school |
| <input type="checkbox"/> Homework completed in evening | |

- Describe your behavior at home?

- | | |
|--|---|
| <input type="checkbox"/> Good behavior | <input type="checkbox"/> Homework problems |
| <input type="checkbox"/> Problems with time management | <input type="checkbox"/> Oppositional behavior |
| <input type="checkbox"/> Problems with task completion | <input type="checkbox"/> Disrespectful behavior |
| <input type="checkbox"/> Meltdowns | |

- Somewhat of a Problem Moderate Problem Significant problem

- Do you have a job? No Yes, Part Time Yes, Full Time Type of work? _____

- How is your relationship with your family?

- | | |
|---|---|
| <input type="checkbox"/> No unusual stress | <input type="checkbox"/> Conflict with siblings |
| <input type="checkbox"/> Conflict with parent(s) | <input type="checkbox"/> Step-parent/child conflict |
| <input type="checkbox"/> Conflict with non-custodial parent | <input type="checkbox"/> Conflict with other family members |

- Somewhat of a Problem Moderate Problem Significant problem

- How are your relationships with your peers?

- | | |
|--|--|
| <input type="checkbox"/> I have several friends | <input type="checkbox"/> Limited friendships |
| <input type="checkbox"/> I don't really have close friends | <input type="checkbox"/> Some conflicts |
| <input type="checkbox"/> Significant conflict | <input type="checkbox"/> Problems making/keeping friends |

- Somewhat of a Problem Moderate Problem Significant problem

- Have you had any issues with bullying?

- | | |
|--|---|
| <input type="checkbox"/> No problems | <input type="checkbox"/> I have been teased/picked on |
| <input type="checkbox"/> I have bullied others | <input type="checkbox"/> Bullying is ongoing |
| <input type="checkbox"/> Bullying is being addressed | |

- Somewhat of a Problem Moderate Problem Significant problem

- Have there been any major stressors in the past year? Yes No

- | | |
|--|--|
| <input type="checkbox"/> Family conflict | <input type="checkbox"/> Absent parent |
| <input type="checkbox"/> Peer relationships | <input type="checkbox"/> Serious illness in the family |
| <input type="checkbox"/> School performance | <input type="checkbox"/> Death in the family |
| <input type="checkbox"/> Sibling relationships | <input type="checkbox"/> Natural disaster |
| <input type="checkbox"/> Financial stressors | <input type="checkbox"/> Loss of housing |
| <input type="checkbox"/> Substance abuse in home | <input type="checkbox"/> Other: _____ |

Patient Name: _____

- How many caffeinated beverages do you consume a day?
 None <1 per day 1-3 per day 3+ per day
- Do you use alcohol? Yes No
 Infrequent Frequent Abuse Concern for addiction
- Do you use chewing tobacco/smoke? Yes No
 Infrequent Frequent Concern for addiction
- Do you use marijuana? Yes No
 Infrequent Frequent Concern for addiction
- Have you used other drugs? Yes No What Drug(s): _____
- What is your driving history?

<input type="checkbox"/> No moving traffic violations	<input type="checkbox"/> No accidents
<input type="checkbox"/> 2 or less moving traffic violations	<input type="checkbox"/> 2 or less accidents
<input type="checkbox"/> 3 or more moving traffic violations	<input type="checkbox"/> 3 or more accidents
<input type="checkbox"/> License suspended/revoked	
- Do you have any legal issues? Yes No

<input type="checkbox"/> Minor w/possession of alcohol	<input type="checkbox"/> Possession of drugs
<input type="checkbox"/> Vandalism	<input type="checkbox"/> Truancy
<input type="checkbox"/> Stealing/shoplifting	<input type="checkbox"/> Fighting/assault
<input type="checkbox"/> Other charges	<input type="checkbox"/> Prior incarceration
<input type="checkbox"/> On probation	<input type="checkbox"/> Off probation

Use back of page, if needed, to discuss any other pertinent medical, mental, social, family history